

Changes to the Aging Network side of CIRT

1. CARES referrals referred to ARC/Transition Case Management now show on the CARES Referrals screen (as well as referrals to Lead Agency, AAA, and ARC). Added the two new fields Transition Referral and Admit date to the right of Imminent Risk. These fields can only be edited by CARES.

The screenshot shows the 'CARES REFERRALS' application window. At the top is a menu bar with 'Action', 'Menu', 'Edit', 'Block', 'Field', 'Record', 'Query', and 'Help'. Below the menu is a toolbar with various icons. The main area is titled 'CARES Referral Information' and contains a 'Client Information' section with a text field displaying 'JJ DOE 201-10-4021'. Below this is a table of referrals. The table has columns for 'PSA Employee Name', 'Referral Date', 'Transition IR', 'Referral', 'NH Admit Date', 'Referred To', 'Date Received by AAA or LA', and 'Cares Provider'. The first row of data shows '02B JANE CASEWORKER', '03/11/2011', 'Y', 'Y', '11/11/2010', 'ARC/TRANSITION CASE MANAGEMENT', and empty fields for the date received by and the provider. Below the table are two buttons: 'Demographics' and 'Save'. At the bottom of the window, a status bar shows 'Record: 1/1' and '<OSC>'.

PSA Employee Name	Referral Date	Transition IR	Referral	NH Admit Date	Referred To	Date Received by AAA or LA	Cares Provider
02B JANE CASEWORKER	03/11/2011	Y	Y	11/11/2010	ARC/TRANSITION CASE MANAGEMENT		

2. Changed the Rank logic for Imminent Risk to use referred to ARC/Transition Case Management (as well as referrals to Lead Agency, AAA, and ARC).
3. Changed the Aging Network report CARES Referrals not acknowledged by the Aging Network to also list referrals to ARC/Transition Case Management.

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- 2

Changes to the CARES side of CIRTS

CARES Referrals

Action Edit Query Block Record Field Help

CASES REFERRALS

VERSION 10G.1

CIRTS

CARES Cases Information

Date 04/04/2011

User SUPERVISOR02B

CARES Referral for: JJ DOE

Referral PSA: 02B

Case Opened on: 03/03/2011

Fields labeled in blue also appear on the Aging Network's Referral screen

Employee JC001 - JANE CASEWORKER - 02B

Referral Date 03/11/2011

Imminent Risk Y

Transition Referral Y

NH Admit Date 11/11/2010

Referred To ARC/TRANSITION CASE MANAGEMENT

Cares Provider <null>

Date Received by Aging Network

Case Manager <null>

Response Date

Response Type <null>

Disposition <null>

Disposition Date

Denial Reason <null>

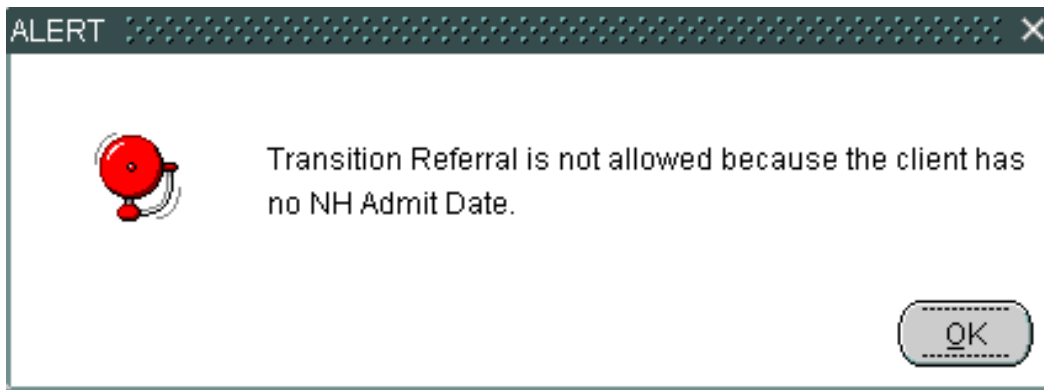
Edit Save Cancel Delete Close

Select a(n) Referred To from the drop-down list.

Record: 1/1

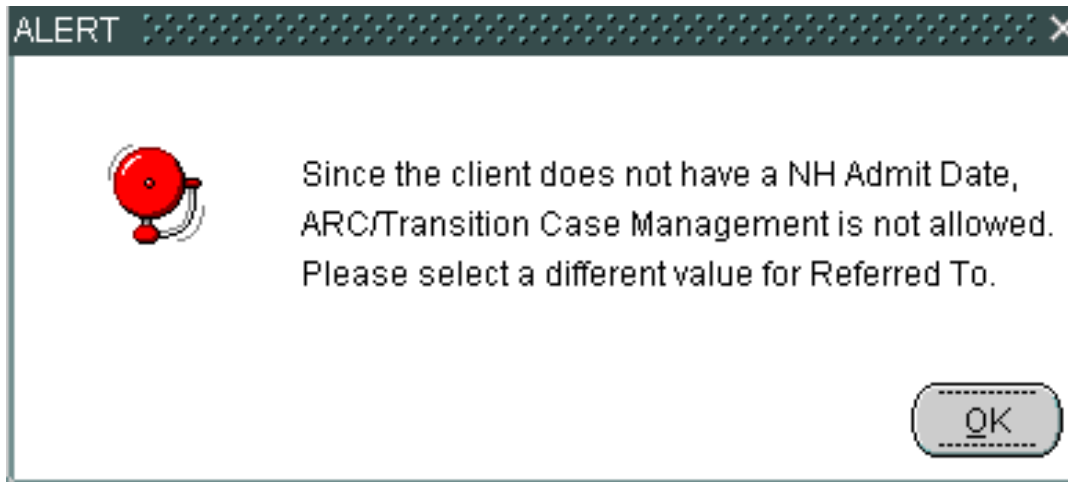
<OSC>

1. Added a Transition Referral Y/N box after the Imminent Risk Y/N box.
 - a. If Imminent Risk is Y, you must enter Y or N in Transition Referral box.
 - b. If Imminent Risk is N, you cannot enter Transition Referral and you cannot select ARC/Transition Case Management for Referred to.
2. Added the Nursing Home Admit Date next to Transition Referral.
 - a. If Transition Referral is N, NH Admit date will not be populated.
 - b. If Transition Referral is Y, NH Admit date will be populated automatically.
 - i. The NH Admit date is copied from the Nursing Home record with no discharge date.
 - ii. NH Admit date may be changed by CARES supervisor role only.
 - iii. The NH Admit date is not editable for non-supervisors role. It is populated by the system.
 - iv. If no Nursing Home record exists, you will see a message stating that a transition referral is not allowed because the client has no NH Admit Date.



- v. If Referred To is ARC/Transition Case Management, Placement Recommendation must be NHTP (Temporary Nursing Home) at staffing and Special Project Case must be TN (Transition from Nursing Home) . You will see a message stating and will not be able to save.
 - vi. If Referred To is not ARC/Transition Case Management, Placement Recommendation must be NHTR (Nursing Home Transition) at staffing and Special Project Case must be TN (Transition from Nursing Home) . You will see a message and not be able to save.

3. Added a new option for Referred to: ARC/Transition Case Management.
 - a. If Transition Referral = N and you select Referred to = ARC/Transition Case Management, you will see a message stating that ARC/Transition Case Management is not allowed.



4. Changed the Referral Case Note that auto-generates from referrals to include Transition Referral and Admit date.

The screenshot shows the 'CARES Case Notes' application window. At the top, there's a header bar with 'CARES Case Notes' on the left and a close button on the right. Below the header, there's a section for 'CIRTS CARES Cases Information'. This section includes fields for 'Date' (04/04/2011) and 'User' (SUPERVISOR02B). Below this, there's a section for 'CARES Case Notes for: JJ DOE', 'PSA: 02B', and 'Case Opened on: 03/03/2011'. The main area of the window is divided into three columns: 'Event Date' (03/11/2011), 'Note Category' (REFERRAL), and 'User Added/Edited' (SUPERVISOR02B). Below these columns is a large text area labeled 'Case Notes' containing the text: 'Employee: CASEWORKER, JANE; Imminent Risk: Y; Transition Referral: Y; NH Admit Date: 11-NOV-10; Referred To: ARC/TRANSITION CASE MANAGEMENT;'. At the bottom of the window, there are three buttons: 'Save', 'Cancel', and 'Close'. The status bar at the very bottom shows 'Record: 1/1' and '<OSC>'.

Event Date	Note Category	User Added/Edited
03/11/2011	REFERRAL	SUPERVISOR02B

Case Notes

Employee: CASEWORKER, JANE; Imminent Risk: Y; Transition Referral: Y; NH Admit Date: 11-NOV-10; Referred To: ARC/TRANSITION CASE MANAGEMENT;

Save Cancel Close

Record: 1/1 ... <OSC>

- The Aging Network will see Transition Referral and NH Admit date on their CARES referral screen.

CARES REFERRALS

Action Menu Edit Block Field Record Query Help

CARES Referral Information

Client Information
JJDOE 201-10-4021

PSA	Employee Name	Referral Date	IR	Transition Referral	NH Admit Date	Referred To	Date Received by AAA or LA	Cares Provider
02B	JANE CASEWORKER	03/11/2011	Y	Y	11/11/2010	ARC/TRANSITION CASE MANAGEMENT		

Demographics **Save**

Record: 1/1 ... <OSC>

- Added a button on the demographics screen that gives access to Medicaid Waiver Timeline screen to CARES users. Moved buttons to make room.

Edit **Save** **Cancel** **Add Client** **Search** **Close**

Assessments **Care Plan** **Enrollments** **Services** **MW Timeline**

Cases **Information** **PAS** **Client Info** **NHD** **Change DOD** **Change SSN** **Delete Client** **Change PSA**

