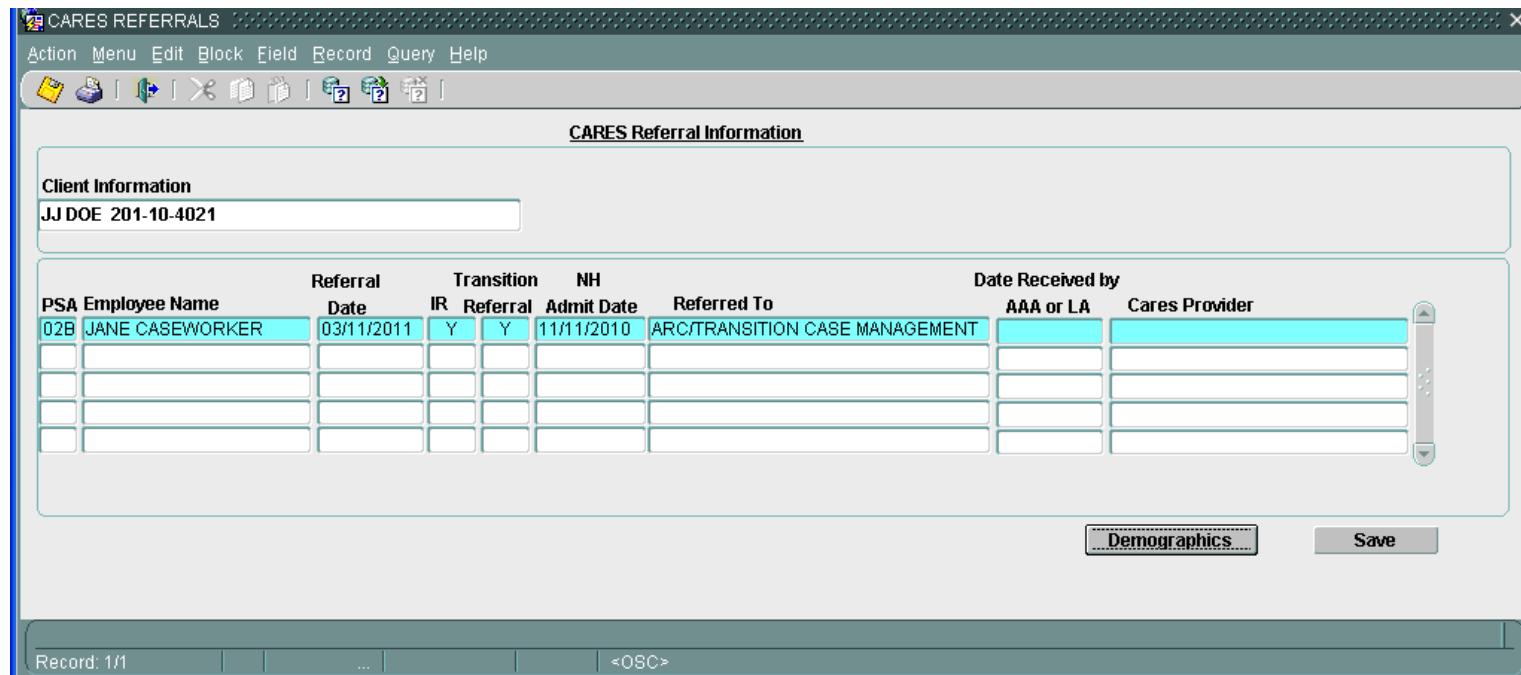


Changes to the Aging Network side of CIRTS

1. CARES referrals referred to ARC/Transition Case Management now show on the CARES Referrals screen (as well as referrals to Lead Agency, AAA, and ARC). Added the two new fields Transition Referral and Admit date to the right of Imminent Risk. These fields can only be edited by CARES.



The screenshot shows a software application window titled "CARES REFERRALS". The menu bar includes "Action", "Menu", "Edit", "Block", "Field", "Record", "Query", and "Help". The toolbar contains various icons for file operations. The main area is titled "CARES Referral Information" and displays a table of client referrals. The table has columns: "PSA Employee Name", "Referral Date", "Transition IR Referral", "NH Admit Date", "Referred To", "Date Received by AAA or LA", and "Cares Provider". The "Referred To" column shows "ARC/TRANSITION CASE MANAGEMENT". The "Date Received by" and "Cares Provider" columns are empty. At the bottom of the screen, there are buttons for "Demographics" and "Save", and a status bar showing "Record: 1/1" and "<OBC>".

PSA Employee Name	Referral Date	Transition IR Referral	NH Admit Date	Referred To	Date Received by AAA or LA	Cares Provider
02B JANE CASEWORKER	03/11/2011	Y	Y	11/11/2010 ARC/TRANSITION CASE MANAGEMENT		

2. Changed the Rank logic for Imminent Risk to use referred to ARC/Transition Case Management (as well as referrals to Lead Agency, AAA, and ARC).
3. Changed the Aging Network report CARES Referrals not acknowledged by the Aging Network to also list referrals to ARC/Transition Case Management.

4. Added a report for the Aging Network, in the Miscellaneous section, called “CARES Referrals in a time range” that lists: employee, referral date, imminent risk, transition referral, NH admit date, referred to, CARES provider and date received by Aging Network. The report can be run for transition referrals or all referrals.
5. Added TCM Start and End dates to Medicaid Waiver Timeline screen.

6. The Paid Claim query tool shows TCM once it has been billed.

Changes to the CARES side of CIRTS

CARES Referrals

Action Edit Query Block Record Field Help

CASES REFERRALS **CIRTS** Date **04/04/2011**
VERSION 10G.1 **CARES Cases Information** User **SUPERVISOR02B**

CARES Referral for: **JJ DOE** **Referral PSA:** **02B** **Case Opened on:** **03/03/2011**

Fields labeled in blue also appear on the Aging Network's Referral screen

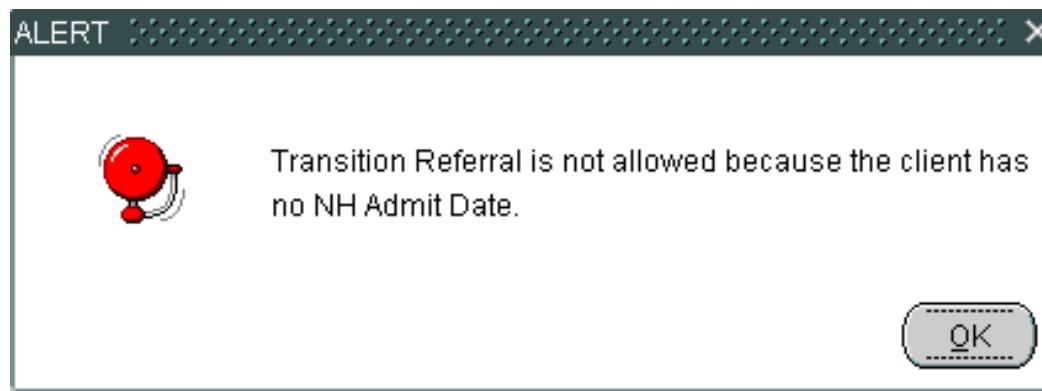
Employee JC001 - JANE CASEWORKER - 02B	Referral Date 03/11/2011	Imminent Risk Y
Transition Referral Y	NH Admit Date 11/11/2010	Referred To ARC/TRANSITION CASE MANAGEMENT
Cares Provider <null>	Date Received by Aging Network <null>	
Case Manager <null>	Response Date <null>	
Response Type <null>	Disposition <null>	
Disposition Date <null>	Denial Reason <null>	

Edit **Save** **Cancel** **Delete** **Close**

Select a(n) Referred To from the drop-down list.

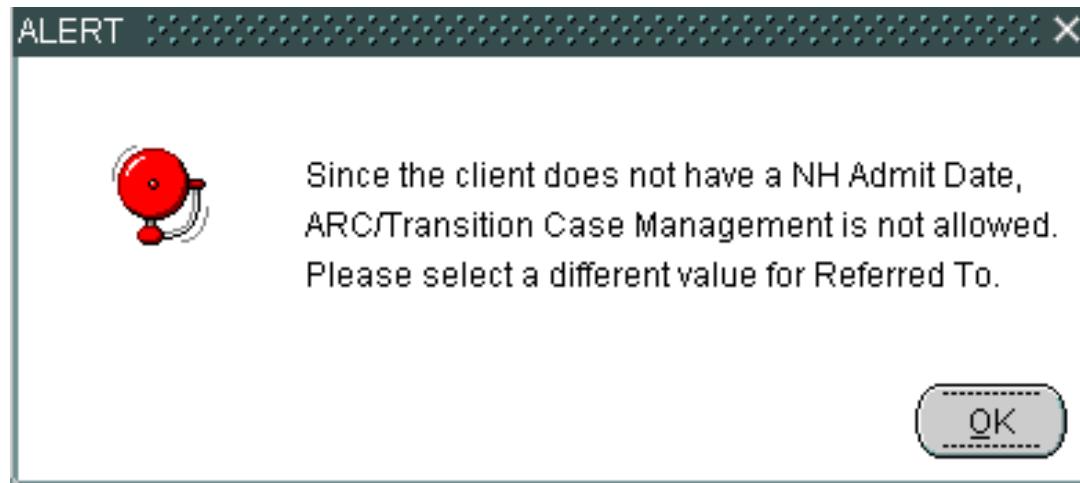
Record: 1/1 ... <OSC>

1. Added a Transition Referral Y/N box after the Imminent Risk Y/N box.
 - a. If Imminent Risk is Y, you must enter Y or N in Transition Referral box.
 - b. If Imminent Risk is N, you cannot enter Transition Referral and you cannot select ARC/Transition Case Management for Referred to.
2. Added the Nursing Home Admit Date next to Transition Referral.
 - a. If Transition Referral is N, NH Admit date will not be populated.
 - b. If Transition Referral is Y, NH Admit date will be populated automatically.
 - i. The NH Admit date is copied from the Nursing Home record with no discharge date.
 - ii. NH Admit date may be changed by CARES supervisor role only.
 - iii. The NH Admit date is not editable for non-supervisors role. It is populated by the system.
 - iv. If no Nursing Home record exists, you will see a message stating that a transition referral is not allowed because the client has no NH Admit Date.



- v. If Referred To is ARC/Transition Case Management, Placement Recommendation must be NHTP (Temporary Nursing Home) at staffing and Special Project Case must be TN (Transition from Nursing Home) . You will see a message stating and will not be able to save.
- vi. If Referred To is not ARC/Transition Case Management, Placement Recommendation must be NHTR (Nursing Home Transition) at staffing and Special Project Case must be TN (Transition from Nursing Home) . You will see a message and not be able to save.

3. Added a new option for Referred to: ARC/Transition Case Management.
 - a. If Transition Referral = N and you select Referred to = ARC/Transition Case Management, you will see a message stating that ARC/Transition Case Management is not allowed.



4. Changed the Referral Case Note that auto-generates from referrals to include Transition Referral and Admit date.

CARES Case Notes

C I R T S
CARES Cases Information

CARES Case Notes for: JJ DOE **PSA:** 02B **Case Opened on:** 03/03/2011

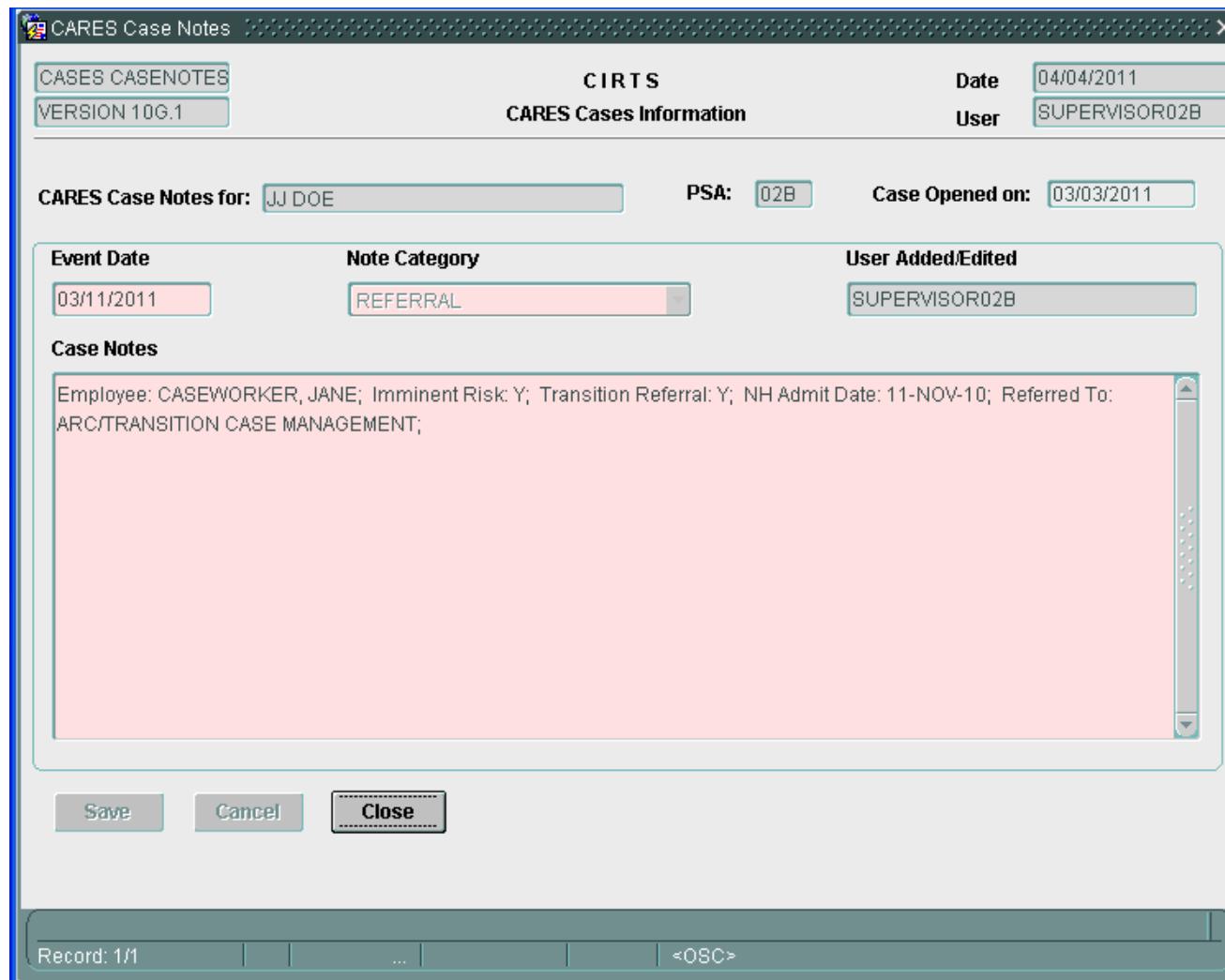
Event Date	Note Category	User Added/Edited
03/11/2011	REFERRAL	SUPERVISOR02B

Case Notes

Employee: CASEWORKER, JANE; Imminent Risk: Y; Transition Referral: Y; NH Admit Date: 11-NOV-10; Referred To: ARC/TRANSITION CASE MANAGEMENT;

Buttons: Save, Cancel, Close

Record: 1/1 | ... | <OSC>



5. The Aging Network will see Transition Referral and NH Admit date on their CARES referral screen.

CARES REFERRALS

Action Menu Edit Block Field Record Query Help

CARES Referral Information

Client Information
JJ DOE 201-10-4021

PSA Employee Name	Referral Date	Transition IR Referral	NH Admit Date	Referred To	Date Received by AAA or LA	Date Received by Cares Provider
02B JANE CASEWORKER	03/11/2011	Y	Y	11/11/2010	ARC/TRANSITION CASE MANAGEMENT	

Demographics **Save**

Record: 1/1 <OSC>

6. Added a button on the demographics screen that gives access to Medicaid Waiver Timeline screen to CARES users. Moved buttons to make room.

Demographics

Buttons: Edit, Save, Cancel, Add Client, Search, Close

Links: Assessments, Care Plan, Enrollments, Services, MW Timeline

Buttons: Cases, Information, PAS, Client Info, NHD, Change DOD, Change SSN, Delete Client, Change PSA

7. Changed the CARES Imminent Risk report so that Transition Referral and NH Admit date are listed in the output.