

PSA_____
MEDICAID WAIVER SURPLUS/DEFICIT MANAGEMENT PLAN

1. Explain actions or steps to be taken by the AAA and lead agencies to freeze or reduce enrollment in Medwaiver programs (please specify for ADA and/or ALE).
2. Explain actions or steps to be taken by the AAA and lead agencies to ensure care plans are appropriate for new and existing clients (please specify for new and existing clients).
3. Include details of the AAA's plan to transfer funds between programs (please indicate the program, the amount to be transferred, and where the funds will be transferred).
4. Share details of any innovative approach or other plan the AAA will implement to assist in balancing each of the Medwaiver budgets (please provide sufficient details to assist others).
5. Please indicate the AAA's projected year-end surplus or deficits amounts for each waiver as requested below:
 - <> Projected Year-End Surplus or Deficit Without a Plan Being Implemented
ADA: \$ _____ (Surplus) or \$ _____ (Deficit)
ALE: \$ _____ (Surplus) or \$ _____ (Deficit)
 - <> Projected Year-End Surplus or Deficit With the Plan Being Implemented
ADA: \$ _____ (Surplus) or \$ _____ (Deficit)
ALE: \$ _____ (Surplus) or \$ _____ (Deficit)