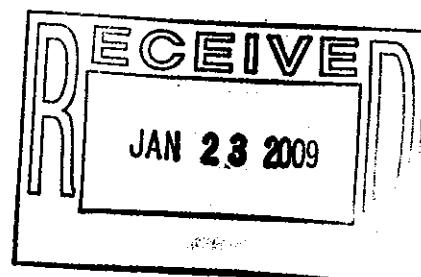


STATE OF FLORIDA

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM DETAILED STATE PLAN FFY 2009



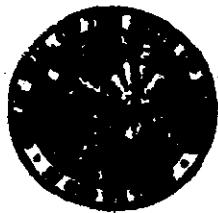
Florida Department of Community Affairs
Division of Housing and Community Development
2555 Shumard Oak Boulevard
Tallahassee, Florida 32399-2100
(850) 488-7541
www.dca.state.fl.us



**LOW-INCOME HOME ENERGY ASSISTANCE PROGRAM
FLORIDA
DETAILED STATE PLAN FOR FFY 2009**

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CHARLIE CRIST
GOVERNOR

May 31, 2007

Ms. Josephine Robinson, Director
Office of Community Services
Administration for Children and Families
Department Health and Human Services
370 L'Enfant Promenade, Southwest
Washington, D.C. 20201

Dear Ms. Robinson:

The Florida Legislature has delegated to the Secretary of the Florida Department of Community Affairs authority to adopt rules, laws, regulations, or guidelines to govern the state's Low Income Home Energy Assistance Program (Section 408.508, Florida Statutes). Therefore, as Secretary of the Florida Department of Community Affairs, Thomas G. Pelham is authorized to apply for and sign all grants, contracts, and other documentation and correspondence related to this program delegated to the State of Florida, and to re-delegate that authority as appropriate and in accordance with the applicable state law. The following is Secretary Pelham's signature for your records.

Thomas G. Pelham
Thomas G. Pelham, Secretary
Florida Department of Community Affairs

Thank you for your attention in this matter.

Sincerely,

A large, handwritten signature in black ink that reads "Charlie Crist". Below the signature, the name "Charlie Crist" is printed in a smaller, sans-serif font.

CC/tb

DEPARTMENT OF COMMUNITY AFFAIRS

*"Dedicated to making Florida a better place to call home"*CHARLIE CRIST
GovernorTHOMAS G. PELHAM
Secretary

July 2, 2008

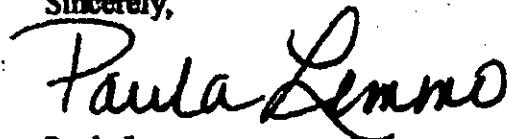
Mr. Nick St. Angelo, Director
United States Department of Health and
Human Services
Administration for Children and Families
Division of Energy Assistance
Office of Community Services
370 L'Enfant Promenade, Southwest
Washington, D.C. 20447

Dear Mr. St. Angelo:

Florida estimates a carryover amount of \$2,910,631 that is the projected unobligated balance of the 2008 Low-Income Home Energy Assistance Award on September 30, 2008. This amount represents the unexpended balance of State Administrative funds and unobligated pass through to be obligated in the next program year.

Should you have any questions or concerns regarding this matter, please contact
Ms. Hilda Frazier, Manager, at (850) 488-7541.

Sincerely,



Paula Lemmo
Community Program Manager
Community Assistance Section

PL/hc/si

Carryover and Reallotment Report for FY 2008

Due August 1

Grantee Florida Department of Community Affairs Date 07/02/2008

Section 2607(b)(2)(B) of the LIHEAP statute requires that at least 90% of funds available must be obligated in the year in which they are appropriated. Not more than 10 percent of the amount payable for a fiscal year may be held for obligation in the succeeding fiscal year.

| | |
|---|----------------------|
| 1) Current year amount payable (regular block grant funds, contingency funds, and oil overcharge funds) | <u>\$ 29,196,309</u> |
| 2) 10 percent of amount payable | <u>\$ 2,910,631</u> |
| 3) Projected unobligated balance | <u>\$ 2,910,631</u> |

If line 3 is equal to or less than line 2, report the amount on line 3 as your Carryover amount below. Report \$0 funds for reallocation.

If line 3 is larger than line 2, then report the amount on line 2 as your Carryover amount below. Report the difference between line 2 and line 3 as the reallocation amount below.

Carryover amount \$ 2,910,631

(Funds to be carried over for obligation in the following fiscal year.)

Reallotment amount \$ -0-

Funds that exceed the 10% carryover amount and are to be returned the Federal government.)

If you report a Carryover amount above, please provide the following:

a) briefly state reasons that these funds will not be used in the fiscal year for which they were allotted: The time required to subcontract LIHEAP funds after they are received from HHS does not allow for expenditure of all of the funds by the end of the first year of the award. It is anticipated that all LIHEAP and weatherization subgrantee funds will be obligated by September 30, 2008. The carryover will be primarily in state administration to support the management of the funds.

b) briefly describe the types of assistance to be provided with the amount held available for the following fiscal year: Carryover funds will be used for emergency and home energy assistance, state and local subgrantee administration and weatherization activities.

Signature and Title

Telephone Number

Theresa D. Frazee, Planning Manager 850-922-1834

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM

EXECUTIVE SUMMARY

| | |
|-----------------------------|--|
| PROGRAM DESCRIPTION: | The Low-Income Home Energy Assistance Program (LIHEAP) provides grants to local governments and nonprofit agencies to assist eligible low-income households in meeting the costs of home heating and cooling. The majority of the funds are used for annual one-time utility payment assistance and two seasonal crisis assistance payments. Weather-related and supply shortage emergency assistance is provided when federal emergency contingency funds are provided. |
| MATCH REQUIREMENTS: | No match is required, but leveraging is encouraged. |
| OTHER REQUIREMENTS: | Client household income must not exceed 150 percent of the Office of Management and Budget's poverty income guidelines. |
| ELIGIBLE APPLICANTS: | Community based organizations, include weatherization agencies, local governments, Indian tribes, and other nonprofit agencies. To ensure program continuity and quality service, the designated LIHEAP agency serving each county continues from year-to-year, unless de-funded or withdrawn. |
| CONTACT: | Ms. Paula Lemmo, Community Program Manager Florida Department of Community Affairs Division of Housing and Community Development Community Assistance Section Tallahassee, Florida 32399-2100 Telephone: (850) 488-7541 Fax: (850) 488-2488 |

**LOW INCOME HOME ENERGY ASSISTANCE PROGRAM (LIHEAP)
PUBLIC LAW 97-35, AS AMENDED**

FISCAL YEAR (FY) 2009

DETAILED STATE PLAN

GRANTEE: FLORIDA DEPARTMENT OF COMMUNITY AFFAIRS

EIN: 59-6001874

ADDRESS: 2555 SHUMARD OAK BOULEVARD
TALLAHASSEE, FLORIDA 32399-2100

NAME OF LIHEAP COORDINATOR: MS. HILDA FRAZIER

EMAIL: hilda.frazier@dca.state.fl.us

TELEPHONE: (850) 488-7541 **FAX:** (850) 488-2488

PLEASE CHECK ONE: TRIBE STATE INSULAR AREA

Assurances

The Florida Department of Community Affairs agrees to:

- (1) use the funds available under this title to:
 - (A) conduct outreach activities and provide assistance to low income households in meeting their home energy costs, particularly those with the lowest incomes that pay a high proportion of household income for home energy, consistent with paragraph (5);
 - (B) intervene in energy crisis situations;
 - (C) provide low-cost residential weatherization and other cost-effective energy-related home repair; and
 - (D) plan, develop, and administer the State's program under this title including leveraging programs, and the State agrees not to use such funds for any purposes other than those specified in this title;
- (2) make payments under this title only with respect to:
 - (A) households in which one or more individuals are receiving:
 - (i) assistance under the State program funded under Part A of Title IV of the Social Security Act;
 - (ii) supplemental security income payments under Title XVI of the Social Security Act;
 - (iii) food stamps under the Food Stamp Act of 1977; or
 - (iv) payments under section 415, 521, 541, or 542 of Title 38, United States Code, or under section 306 of the Veterans' and Survivors' Pension Improvement Act of 1978; or
 - (B) households with incomes which do not exceed the greater of:
 - (i) an amount equal to 150 percent of the poverty level for such State; or
 - (ii) an amount equal to 60 percent of the State median income;

except that a State may not exclude a household from eligibility in a fiscal year solely on the basis of household income if such income is less than 110 percent of the poverty level for such State, but the State may give priority to those households with the highest home energy costs or needs in relation to household income.

- (3) conduct outreach activities designed to assure that eligible households, especially households with elderly individuals or disabled individuals, or both, and households with high home energy burdens, are made aware of the assistance available under this title, and any similar energy-related assistance available under subtitle B of title VI (relating to community services block grant program) or under any other provision of law which carries out programs which were administered under the Economic Opportunity Act of 1964 before the date of the enactment of this Act;
- (4) coordinate its activities under this title with similar and related programs administered by the Federal Government and such State, particularly low-income energy-related programs under subtitle B of title VI (relating to community services block grant program), under the supplemental security income program, under part A of title IV of the Social Security Act, under title XX of the Social Security Act, under the low-income weatherization assistance program under title IV of the Energy Conservation and Production Act, or under any other provision of law which carries out programs which were administered under the Economic Opportunity Act of 1964 before the date of the enactment of this Act;
- (5) provide, in a timely manner, that the highest level of assistance will be furnished to those households which have the lowest incomes and the highest energy costs or needs in relation to income, taking into account family size, except that the State may not differentiate in implementing this section between the households described in clauses 2(A) and 2(B) of this subsection;
- (6) to the extent it is necessary to designate local administrative agencies in order to carry out the purposes of this title, to give special consideration, in the designation of such agencies, to any local public or private nonprofit agency which was receiving Federal funds under any low-income energy assistance program or weatherization program under the Economic Opportunity Act of 1964 or any other provision of law on the day before the date of the enactment of this Act, except that:
 - (A) the State shall, before giving such special consideration, determine that the agency involved meets program and fiscal requirements established by the State; and

- (B) if there is no such agency because of any change in the assistance furnished to programs for economically disadvantaged persons, then the State shall give special consideration in the designation of local administrative agencies to any successor agency which is operated in substantially the same manner as the predecessor agency which did receive funds for the fiscal year preceding the fiscal year for which the determination is made;
- (7) if the State chooses to pay home energy suppliers directly, establish procedures to:
 - (A) notify each participating household of the amount of assistance paid on its behalf;
 - (B) assure that the home energy supplier will charge the eligible household, in the normal billing process, the difference between the actual cost of the home energy and the amount of the payment made by the State under this title;
 - (C) assure that the home energy supplier will provide assurances that any agreement entered into with a home energy supplier under this paragraph will contain provisions to assure that no household receiving assistance under this title will be treated adversely because of such assistance under applicable provisions of State law or public regulatory requirements; and
 - (D) ensure that the provision of vendor payments remains at the option of the State in consultation with local grantees and may be contingent on unregulated vendors taking appropriate measures to alleviate the energy burdens of eligible households, including providing for agreements between suppliers and individuals eligible for benefits under this Act that seek to reduce home energy costs, minimize the risks of home energy crisis, and encourage regular payments by individuals receiving financial assistance for home energy costs;
- (8) provide assurances that:
 - (A) the State will not exclude households described in clause (2)(B) of this subsection from receiving home energy assistance benefits under clause (2), and
 - (B) the State will treat owners and renters equitably under the program assisted under this title;

(9) provide assurances that:

- (A) the State may use for planning and administering the use of funds under this title an amount not to exceed 10 percent of the funds payable to such State under this title for a fiscal year; and
- (B) the State will pay from non-Federal sources the remaining costs of planning and administering the program assisted under this title and will not use Federal funds for such remaining cost (except for the costs of the activities described in paragraph (16));

(10) provide that such fiscal control and fund accounting procedures will be established as may be necessary to assure the proper disbursal of and accounting for Federal funds paid to the State under this title, including procedures for monitoring the assistance provided under this title, and provide that the State will comply with the provisions of Chapter 75 of Title 31, United States Code (commonly known as the "Single Audit Act");

(11) permit and cooperate with Federal investigations undertaken in accordance with section 2608;

(12) provide for timely and meaningful public participation in the development of the plan described in subsection (c);

(13) provide an opportunity for a fair administrative hearing to individuals whose claims for assistance under the plan described in subsection (c) are denied or are not acted upon with reasonable promptness; and

(14) cooperate with the Secretary with respect to data collecting and reporting under section 2610.

(15)* beginning in fiscal year 1992, provide, in addition to such services as may be offered by State Departments of Public Welfare at the local level, outreach and intake functions for crisis situations and heating and cooling assistance that is administered by additional State and local governmental entities or community-based organizations (such as community action agencies, area agencies on aging and not-for-profit neighborhood-based organizations), and in States where such organizations do not administer functions as of September 30, 1991, preference in awarding grants or contracts for intake services shall be provided to those agencies that administer the low-income weatherization or energy crisis intervention programs.

* This assurance is applicable only to States and to territories whose annual regular LIHEAP allotments exceed \$200,000. Neither territories with annual allotments of \$200,000 or less nor Indian tribes/tribal organizations are subject to Assurance 15.

(16) use up to 5 percent of such funds, at its option, to provide services that encourage and enable households to reduce their home energy needs and, thereby, the need for energy assistance, including needs assessments, counseling, and assistance with energy vendors; and report to the Secretary concerning the impact of such activities on the number of households served, the level of direct benefits provided to those households, and the number of households that remain unserved.

Certification to the Assurances

As the official designated by the Governor of Florida to certify compliance, I agree to comply with the sixteen assurances contained in Title XXVI of the Omnibus Budget Reconciliation Act of 1981; as amended.* By signing these assurances, I also agree to abide by the standard assurances on lobbying, debarment and suspension, and a drug-free workplace.

Thomas G. Pelham
Thomas G. Pelham
Secretary
Florida Department of Community Affairs

7-22-08
Date

*In the above assurances which are quoted from the law, "State" means the 50 states, the District of Columbia, an Indian or Tribal Organization, or a Territory; "title" of the Act refers to Title XXVI of the Omnibus Budget Reconciliation Act of 1981 (OBRA), as amended, the "Low Income Home Energy Assistance Act"; "section" means Section 2605 of OBRA and "subsection" refers to Section 2605(b) of OBRA.

**Statutory
References****2605(a)
2605(b)(1)**

► Please check which components you will operate under the LIHEAP program: (Note: You must provide information for each component designated here as requested elsewhere in this plan.)

(use of funds) heating assistance
 cooling assistance
 crisis assistance
 weatherization assistance**Dates of Operation**

October 1 - March 31
April 1 - September 30
Winter - Oct. 1 - March 31
Summer - April 1 - Sept. 30
Year Round

If funds are available, clients are eligible for one home energy assistance benefit per year and one winter crisis benefit and one summer crisis benefit each season.

**2605(c)(1)(C)
(use of funds)**

► Please estimate what amount of available LIHEAP funds will be used for each component that you will operate. The total of all percentages must add up to 100 percent.

10 % heating assistance
15 % cooling assistance
39.37% crisis assistance

2605(k) (1)

15 % weatherization assistance
10 % carryover to the following fiscal year

2605(b) (9)

10 % administrative and planning costs

2605(b) (16)

.5 % Services to reduce home energy needs including needs assessment (assurance 16)

.13 % used to develop and implement leveraging activities (limited to the greater of 0.08 percent or \$35,000 for States, the greater of 2 percent or \$100 for territories, tribes and tribal organizations).

100 % **TOTAL**

**Statutory
References****2605(c)(1)(C)
(alternate use of
crisis assistance
funds)**

► The funds reserved for winter crisis assistance which have not been expended by March 15 will be reprogrammed to:

- heating assistance
- cooling assistance
- weatherization assistance
- other (specify)

Florida's climate is such that we have a dual energy peak demand. For this reason, we have a year round program. At the beginning of the contract year, March 1, each agency is required to budget at least 25 percent of their funds for home energy assistance and at least 2 percent for weather-related/supply shortage emergency assistance. The balance of their client assistance funds are put into crisis assistance. Florida allows for two crisis assistance payments per year, one summer (payments made between April 1 and September 30) and one winter (payments made between October 1 and March 31). The weather-related/supply shortage funds are used during declared state or federal emergencies. If no emergency is declared, on December 15 the funds are released for the agencies to use in either crisis or home energy assistance. Funds not expended by the end of the contract period, March 31, are returned to the state and reallocated to all eligible agencies solely for home energy and crisis payments in the next contract period.

Do you accept applications for energy crisis assistance at sites that are geographically accessible to all households in the area to be served? (This is required by the statute.)

Yes No

**Statutory
References**

2605(b)(2)
2605(c)(1)(A)

► **What are your maximum eligibility limits?
(Please check the components to which they apply)**
Current year guidelines must be used.

X 150 percent of the poverty guidelines:
heating X cooling X crisis X wx X

— 125 percent of the poverty guidelines:
heating cooling crisis wx

— 110 percent of the poverty guidelines:
heating cooling crisis wx

— 60 percent of the State's median income:
heating cooling crisis wx

X Other (specify for each component)
Households automatically eligible if one person is
receiving: TANF, X SSI, X Food Stamps,
certain means-tested veterans programs
(heating cooling crisis wx)

2605(c)(1)(A)
2605(b)(2)
(eligibility)

► **Do you have additional eligibility requirements for:
HEATING ASSISTANCE (X Yes No)**

► Do you use: Yes No

Assets test? X

► Do you give priority in eligibility to:

Elderly? X

Disabled? X

Young children? X

Other:
(If yes, please describe) X

**Statutory
References****2605(c)(1)(A)
2605(b)(2)
(eligibility)**

► Do you have additional eligibility requirements for:
COOLING ASSISTANCE (X Yes No)

► Do you use: Yes No

Assets test? X

► Do you give priority in eligibility to:

Elderly? X

Disabled? X

Young children? X

Other:
(If yes, please describe) X

**2604(c)
2605(c)(1)(A)
(eligibility)**

► Do you have additional eligibility requirements for:
CRISIS ASSISTANCE (X Yes No)

► Do you use: Yes No

Assets test? X

Must the household have received a
shut-off notice or have an empty tank? X

Must the household have exhausted
regular benefit? X

Must the household have received a
rent eviction notice? X

Must heating/cooling be medically
necessary? X

Other
(If yes, please explain): X

**Statutory
References**

The household must have a home energy crisis defined as being without home energy or in immediate danger of losing their home energy source.

► **What constitutes a crisis? (Please describe)**

Each LIHEAP subgrantee agreement requires that they, "..... define in a written policy what criteria and verification will be used to determine if a household has a "home energy crisis" and is eligible for crisis assistance. The policy must encourage households to seek assistance prior to incurring non-energy penalties such as disconnect/reconnect fees, additional deposits, interest or late payment penalties, etc." To receive crisis assistance, the applicant must have a verifiable home energy crisis. Typically, the documentation is at a minimum a delinquent bill. Most agencies require a shut-off notice, information regarding new connection fees, or evidence that the household is without or in emanate danger of being without home energy including deliverable heating fuels.

**2605(c)(1)(A)
(eligibility)**

► **Do you have additional eligibility requirements for:
WEATHERIZATION (X Yes No)**

► **Do you use:**

Yes No

Assets test?

 X

Priority groups? (Please list)

X

- Elderly
- Handicapped
- Families with Children
- High Residential Energy Users

**Statutory
References**YES NO

► Are you using Department of Energy (DOE) Low Income Weatherization Assistance Program (LI/WAP) rules to establish eligibility or to establish priority eligibility for households with certain characteristics? X _____

Yes, all homes receive allowable measures installed in accordance with 10CFR Part 440.

► If yes, are there exceptions? X _____
Please list below.
Enhanced WAP permits the replacement and repair of space heaters, an additional energy measure not allowed by DOE.

This measure offered in addition to DOE WAP measures provides a more comprehensive energy conservation package to the customer.

**2605(b)(3)
2605(c)(3)(A)
(outreach)**

► Please check the outreach activities that you conduct that are designed to assure that eligible households are made aware of all LIHEAP assistance available:

provide intake service through home visits or by telephone for the physically infirm (i.e. elderly or disabled).

place posters/flyers in local and county social service offices, offices of aging, Social Security offices, VA, etc.

publish articles in local newspapers or broadcast media announcements.

include inserts in energy vendor billings to inform individuals of the availability of all types of LIHEAP assistance.

make mass mailing to past recipients of LIHEAP.

**Statutory
References**

inform low income applicants of the availability of all types of LIHEAP assistance at application intake for other low-income programs.

execute interagency agreements with other low-income program offices to perform outreach to target groups.

other (Please specify):

The Department's website contains information concerning income eligibility and lists local providers and contact information.

**2605(b)(4)
(coordination)**

► **Please describe how you will assure that LIHEAP is coordinated with similar and related programs.**
The description provided applies to all components unless specifically noted.

LIHEAP grantees are required, according to the LIHEAP award agreement (contract), to develop a Memorandum of Understanding (MOU) with all Weatherization Assistance Programs (WAP) and Emergency Home Energy Assistance for the Elderly Programs (E HEAP) in their service area. The MOU must detail cooperative efforts and describe the actions that will be taken by both parties to assure the coordination, partnership and referrals. The Recipient in coordination with the local WAP agency must develop a system by which LIHEAP and E HEAP recipients who have received more than three benefits in the last 18 months and who are homeowners, are referred to the WAP provider.

Note: E HEAP is administered with LIHEAP funds through a contractual agreement between the Florida Department of Community Affairs and the Florida Department of Elder Affairs. These funds are specifically targeted for crisis assistance for the elderly (60+ years and older). The eligibility requirements for E HEAP are identical to those required for LIHEAP crisis assistance.

**Statutory
References**

**2605(b)(5)
2605(b)(2)
605(b)(8A)
(benefit levels)**

► The statute requires that there be no difference in the treatment of households eligible because of their income and those eligible because they receive benefits under TANF, Food Stamps, SSI, or certain means-tested veterans programs ("categorically eligible.")

How do you ensure there is no difference when determining eligibility and benefit amounts? This applies to all components unless specifically noted below.

All households at or below 150 percent of the OMB poverty guidelines are eligible. Households receiving SSI or Food Stamps are considered automatically income eligible. This is used only as a method of documenting income eligibility. Program benefits and eligibility policies apply equally regardless of the method of income documentation.

**2605(b)(5)
(determination
of benefits)**

HEATING COMPONENT

► Please check the variables you use to determine your benefit levels (check all that apply):

| | |
|-------------------------------------|--|
| <input checked="" type="checkbox"/> | income |
| <input checked="" type="checkbox"/> | family (household) size |
| <input checked="" type="checkbox"/> | home energy cost or need |
| <input type="checkbox"/> | fuel type |
| <input type="checkbox"/> | climate/region |
| <input type="checkbox"/> | individual bill |
| <input type="checkbox"/> | dwelling type |
| <input type="checkbox"/> | energy burden |
| <input type="checkbox"/> | (percent of income spent on home energy) |
| <input type="checkbox"/> | energy need |
| <input type="checkbox"/> | other (describe) |

**2605(b)(5)
2605 (1)(b)**

► Describe how you will assure that the highest benefits go to households with the lowest incomes and the highest energy costs or needs in relation to income, taking into account family size.

**Statutory
References**

Please describe benefit levels or attach a copy of your payment matrix.

The state provides LIHEAP grantees with a payment level matrix (Attachment A). The home energy payment amounts are based on the family size and total household income.

► **Do you provide in-kind (e.g., blankets, space heaters) and/or other forms of benefits?**

____ Yes No If yes, please describe.

2605(b)(5)**COOLING COMPONENT****2605(c)(1)(B)
(determination
of benefits)**

► **Please check the variables you use to determine your benefit levels (check all that apply):**

income
 family (household) size
 home energy cost or need
 fuel type
 climate/region
 individual bill
 dwelling type
 energy burden
 (percent of income spent on home energy)
 energy need
 other (describe)

**2605(b)(5)
2605(c)(1)(B)
(benefit levels)**

► **Describe how you will assure that the highest benefits will go to households with the lowest incomes and the highest energy costs or needs in relation to income, taking into account family size. Please describe benefit levels or attach a copy of your payment matrix.**

The state provides LIHEAP grantees with a payment level matrix (Attachment A). Payment amounts will be based on the family size and total household income.

**Statutory
References**

Do you provide in-kind (e.g. fans) and/or other forms of benefits?

Yes No If yes, please describe.

2605(b)(5)
2605(c)(1)(B)
(benefit
determination)

CRISIS COMPONENT

- **How do you handle crisis situations?**
- separate component other (please explain)
- **If you have a separate component, how do you determine crisis assistance benefits?**

amount to resolve crisis, up to maximum (\$400)

other (please describe)

(benefit levels) ► **Please indicate the maximum benefit for each type of crisis assistance offered.**

heating \$400 maximum benefit

cooling \$400 maximum benefit

year-round \$800 maximum benefit

- **Do you provide in-kind (e.g. blankets, space heaters, fans) and/or other forms of benefits?**

Yes No If yes, please describe.

Grantees may provide fans, space heaters (electric or vented) and blankets. Some agencies distribute vouchers that the clients can use to purchase these items.

**Statutory
References**

In the event of a weather-related or supply shortage emergency, directives are developed specifically to address the emergency need. The allowable financial limits for assistance are increased and additional measures are specified. See Attachment D, Sample Crisis Directives.

**2605(b)(5)
2605(c)(1)
(B) & (D)
(types of
assistance)**

**WEATHERIZATION & OTHER ENERGY RELATED HOME
REPAIR AND IMPROVEMENTS**

► **What LIHEAP weatherization services/materials do you provide? (Check all categories that apply.)**

- Weatherization needs assessments/audits.
- Caulking, insulation, windows, etc.
- Furnace/heating system modifications/repairs
- Furnace replacement
- Cooling efficiency mods/repairs/replacement
- Other (Please describe)

Un-vented space heater replacement with vented equipment and solar water heater units

(benefit levels) ► Do you have a maximum LIHEAP weatherization benefit/expenditure per level) household?

Yes No

If yes, what is the maximum amount? \$5,652 (average)

(types of rules) ► Under what rules do you administer LIHEAP weatherization? (Check only one)

Entirely under LIHEAP (not DOE) rules

Entirely under DOE LI/WAP rules

Mostly under LIHEAP rules with the following DOE LI/WAP rule(s) where LIHEAP and LIWAP rules differ (Check all that apply):

**Statutory
References**

_____ Weatherize buildings if at least 66% of units (50% 2 or 4 unit buildings) are eligible units or will become eligible within 180 days.

_____ Weatherize shelters temporarily housing primarily low-income persons (excluding nursing homes, prisons and similar institutional care facilities).

_____ Other (Please describe)

_____ Mostly under DOE LI/WAP rules, with the following LIHEAP rule(s) where LIHEAP and LI/WAP rules differ (Check all that apply)

_____ Weatherization not subject to DOE LI/WAP maximum statewide average cost per dwelling unit.

_____ Other (please describe)

**2605(b)(6)
(agency
designation)**

The State or Tribe administers LIHEAP through the following agencies:

- county welfare offices
- community action agencies (weatherization component only)
- community action agencies (heating, cooling or crisis)
- charitable organizations
- _____ not applicable (i.e. state energy offices)
- _____ tribal office
- _____ other, describe:

- **Have you changed local administering agencies from last year? _____ Yes No**
- **If yes, please describe how you selected them.**

**Statutory
References****2605(c)(1)(E)
(targeting of
assistance)**

► Please describe any additional steps (other than those described elsewhere in this plan) that will be taken to target assistance to households with high home energy burdens. (This applies to all components. If all steps to target households with high home energy burdens are described elsewhere in the plan, no further information is required here.)

All LIHEAP grantees are required to develop a Memorandum of Understanding (MOU) with all Weatherization Assistance Programs (WAP) and Emergency Home Energy Assistance for the Elderly Programs (E HEAP) in their service area. The Memorandum of Understanding must detail cooperative efforts and must describe the actions that will be taken by both parties to assure the coordination, partnership and referrals. The grantee in coordination with the local WAP agency must develop a system by which high priority LIHEAP and E HEAP clients are referred to the WAP.

**2605(b)(7)
(energy
suppliers)**

► Do you make payments directly to home energy suppliers?

Heating yes no
Cooling yes no

If yes, are there exceptions? yes no
If yes, please describe.

**Statutory
References**

All vendor agreements and payments are processed at the grantee level. The Department prefers a vendor payment made in the name and account number of the applicant. A vendor agreement is required with all vendors receiving payments. Vendor agreements are considered valid until revoked. The following payment methods are acceptable:

- Payments must be made to vendors for every transaction unless it is not possible to do so.
- A two party check is acceptable, naming the vendor first and the applicant second if a vendor payment is impossible or if it would delay the resolution of a home energy crisis.
- A single party check to the client is acceptable when the prior two methods of payment are not possible.

2605(b)(7)(A) ► If you make payments directly to home energy suppliers, how do you notify the client of the amount of assistance paid? (Please describe)

All grantees are required to give or mail a dated notice to each applicant following all approvals or denials.

**2605(b)(7)
(B) & (C) ► How do you make sure the home energy supplier performs what is required in this assurance? If vendor agreements are used, they may be attached. Indicate each component for which this description applies.**

All grantees are required to obtain vendor agreements from all energy suppliers utilized under the LIHEAP program for all categories of assistance.

**Statutory
References**

2605(b)(8)(B)
(owners and
renters)

► Is there any difference in the way owners and renters are treated?

If yes, please describe.

HEATING ASSISTANCE

yes no

COOLING ASSISTANCE

yes no

CRISIS ASSISTANCE

yes no

WEATHERIZATION

yes no

In the Weatherization Assistance Program, owner-occupied homes have a higher priority. Rental homes are weatherized, but are given a lower priority. In order to ensure that no undue or excessive enhancement takes place on renter occupied units, the landlords of buildings with five or more units, or any combination of buildings with an aggregate total of five units or more, that receive WAP services are required to pay ten percent (10%) of the total cost of the work performed. The landlord's participation may be waived or reduced if they can document in writing that they cannot afford to participate.

2605(b)(10)
(program,
fiscal,
monitoring,
and audit)

► How do you ensure good fiscal accounting and tracking of LIHEAP funds? (Please describe. Include a description how you monitor fiscal activities.)

The Department conducts on-site monitoring of administrative, fiscal and program operations. A sampling of fiscal operations are reviewed on-site for compliance with OMB Circulars,

contractual requirements and the grantee's fiscal policies and procedures. Monthly financial reports are received and reviewed to assure that funds are being expended according to contractual guidelines.

► **How do you monitor program activities? (Please be sure to include a description of how you monitor eligibility and benefit determination.)**

Monitoring is done in accordance with the Department's guidelines for contract monitoring. A sample of client files are reviewed during the on-site visits to ensure that appropriate documentation was obtained by the grantee, i.e., proof of income, obligation of energy etc., to determine the client's eligibility to receive LIHEAP benefits. A formal monitoring instrument is completed and a report prepared. The report is sent to the grantee and any concerns or findings must be addressed by the grantee in a written report to the Department within 35 days of receipt of the monitoring report.

Monthly a review of due reports is made. A letter is sent to agencies with delinquent items.

Quarterly program reports are received electronically and reviewed to assure that program goals are being met. A letter is sent to agencies with delinquent items.

Annually a desk monitoring of the contract is conducted prior to planning the next year's monitoring schedule. Priority in monitoring is given to agencies that: have not been monitored in the past two years; are newly designated entities; did not meet the prior year's goals, standards, or other requirements; have outstanding audit or monitoring concerns or findings from the previous year, or have been terminated for cause under other Federal, State or local grants.

► **How is your LIHEAP program audited?**

Under the Single Audit Act? X yes no
If not, please describe:

**Statutory
References****For States and Territories:**

► **Is there an annual audit of local administering agencies?**

X Yes ___ No ___ If not, please explain.

An annual audit is required which meets the requirements of Sections 11.45 and 216.349, Fla. Stat., and Chapter 10.550 and 10.600, Rules of the Auditor General, and, to the extent applicable, the Single Audit Act of 1984, 31 U.S.C ss. 7501-7507 and OMB Circular A-133 for the purposes of auditing and monitoring the LIHEAP funds. The audits are reviewed by the Office of the Inspector General. A report is provided to program staff and follow-up is conducted as needed. Program staff follows up on any issues raised by the audits.

**2605(b)(12)
(timely and
meaningful
public
participation)**

► **How did you get timely and meaningful public participation in the development of the plan? Use and distribution of your LIHEAP funds?**

The Department holds a public hearing on the state plan every year. This year's public hearing was published in the June 27, 2008, Florida Administrative Weekly (FAW). See Attachment B. All local administering agencies were notified by email. Copies of the plan were available at least two weeks prior to the hearing. Written comments were also accepted. All comments were reviewed prior to compiling the final version of the State Plan.

**2605(b)(12)
(public
hearings)**

► **Did you conduct public hearings on the proposed use and distribution of your LIHEAP funds?**

X Yes ___ No ___ When and where?

The hearing for the FFY 2009 state plan was held on July 15, 2008, at the Department of Community Affairs, in Tallahassee, Florida. See Attachment B.

**Statutory
References**

**2605(b)(13)
(fair hearings)** ► **Describe your fair hearing procedures for households whose applications are denied or not acted on in a timely manner. When are applicants informed of these rights?**

Denials

The LIHEAP Award Agreement (contract) requires that local LIHEAP agencies... "within 15 working days of receiving the client's application, furnish in writing, to all applicants a Notice of Approval which includes the type and amount of assistance to be paid on their behalf or a Notice of Denial which includes appeal information." The agreement also specifies that "the written Notice of Denial and Appeals shall contain the reason for the denial, under what circumstances the client may reapply, what information or documentation is needed for the person to reapply, the name and address to whom the re-application or appeal should be sent, and the phone number of the Recipient. Appeal provisions must also be posted in a prominent place within the office where it is on view for all applicants.

Applications Not Acted On In a Timely Manner

Each agency determines its own hearing procedures.

**2605(b)(15)
(alternate
outreach and
intake)**

For States and Puerto Rico only (not applicable to Tribes and tribal organizations, or to territories whose annual and regular LIHEAP allotments are \$200,000 or less):

► **Does the State agency that administers the following LIHEAP component also administer the State's welfare program?**

No.

**Statutory
References****HEATING ASSISTANCE**

 Yes X No

If yes, describe alternate process for outreach and intake:

COOLING ASSISTANCE

 Yes X No

If yes, describe alternate process for outreach and intake

CRISIS ASSISTANCE

 Yes X No

If yes, describe alternate process for outreach and intake:

2605(b)(16)

► **Do you use LIHEAP funds to provide services that encourage and enable households to reduce their home energy needs and thereby the need for energy assistance? (This assurance refers to activities such as needs assessments, counseling, and assistance with energy vendors.)**

 X Yes No

If yes, please describe these activities.

For the first time, DCA is proposing to use a small amount, .5 percent of the LIHEAP funds for Assurance 16 activities. There are two projects we will undertake:

1. Proposals will be taken from LIHEAP subgrantees to budget a portion of their LIHEAP funds to design and pilot a project that will help LIHEAP customers reduce their energy usage. This may include customer needs assessments, energy education, counseling or enhanced coordination with other energy conservation programs. Participants will be encouraged to review past effective

**Statutory
References**

REACH program designs and to incorporate partnerships with other community resources.

2. The DCA in coordination with the Florida Energy Affordability Coalition (FLEAC) will evaluate the current LIHEAP delivery system to assess how the system can be better designed to support the customer's ability to move toward energy self-sufficiency and reduce their energy costs and burden. This will include: reviewing vendor agreements and public and utility policies to reduce non-energy costs (i.e. additional deposits, disconnect-reconnect fees, etc.), evaluate ways to deliver energy education, assessment and counseling programs, and energy conservation services to LIHEAP customers. Emphasis will be placed on coordination and partnerships with utility vendors and other community resources.

If yes, how do you ensure that you don't use more than 5 percent (statutory ceiling) of your LIHEAP funds for these activities?

We will budget only .5 percent of the LIHEAP funds for this purpose.

**2607A
(leveraging)**

► **Please describe leveraging activities planned for the fiscal year. (This entry is optional.*) Complete this entry if you plan to apply for (leveraging) LIHEAP leveraging incentive funds and to include in your leveraging report resources/benefits provided to low income households this fiscal year under criterion (iii) in 45 CFR 96.87(d)(2).**

Provide the following information for each:

- (1) Identify and describe each resource/benefit;
- (2) Identify the source(s) of each resource; and
- (3) Describe the integration/coordination of each resource/benefit with the LIHEAP program, consistent with 1 or more of conditions A-H in 45 CFR 96.87(d)(2)(iii).

In addition to the following plan for leveraging LIHEAP funds at the local level, DCA in coordination with the Florida Energy Affordability Coalition (FLEAC) will assess potential options for increasing funds available for energy assistance, energy education and weatherization activities. Recommendations will be made to the Florida Legislature.

FY 2008 LEVERAGING STATE PLAN

| | RESOURCE/BENEFIT | DESCRIPTION | SOURCE OF RESOURCE | INTEGRATION/COORDINATION |
|----|---|---|--|--|
| 1. | CLAY ELECTRIC COOPERATIVE, INC. <u>PROJECT SHARE</u> | Clay Electric Cooperative, Inc., through customer donations, transfers said donations monthly to the Salvation Army for distribution to families in need. No state or federal funds will be used for this program. | Clay Electric Cooperative customer contributions | The Salvation Army will distribute funds to families in the service territory, based on financial need. These funds are a supplement to the LIHEAP program. |
| 2. | CITY OF FORT MEADE <u>PROJECT CONCERN</u> | The City of Fort Meade will coordinate a campaign allowing utility customers to contribute funds to the Project Concern/Help of Fort Meade account through the utility billing process. | City of Fort Meade utility customers | Help of Fort Meade Inc. distributes the funds. |
| 3. | FLORIDA POWER & LIGHT <u>ASSIST PROGRAM</u> | The FP&L ASSIST Commitment Line was established to provide non-profit and governmental agencies assisting FPL customers with utility payments, a contact point to verify customer account information and to notify FP&L of pending agency payments | State, local, non-profit and faith based entities. | Benefits are distributed based on agency standard application and qualifications, consistent (in general) with the LIHEAP process. Agencies use funds only after LIHEAP funds are applied (exhausted) and as a supplement to LIHEAP funds, as determined by agency personnel. Resources are administered by local government agencies, churches, faith-based organizations, Catholic Charities and the St. Vincent DePaul Society. |

STATE OF FLORIDA

LIHEAP STATE PLAN

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| | RESOURCE/BENEFIT | DESCRIPTION | SOURCE OF RESOURCE | INTEGRATION/COORDINATION |
|----|---|--|--|---|
| 4. | FLORIDA POWER & LIGHT <u>BUILDSMART FOR HUMANITY PROGRAM</u> | The cash contributions will be used towards construction of energy efficient homes and BuildSmart certification of Habitat for Humanity Homes. FPL provides incentives to Habitat for Humanity for measures such as attic insulation, duct leak test and repair, heating and air conditioning energy efficiency upgrades and air infiltration reduction. | Contributions from Florida Power & Light Company (FP&L) | FP&L will maintain regional partnerships with Habitat for Humanity and associated partners to sponsor Habitat homes in counties in the FP&L service territory. This partnership will allow FP&L to incorporate the BuildSmart energy feature into more than 300 Habitat for Humanity homes over several years. Resources/benefits are administered by Habitat for Humanity and associated partners. |
| 5. | FLORIDA POWER & LIGHT <u>HOME ENERGY FUEL FUND</u> | The Home Energy Fuel Fund provides energy crisis assistance payments towards recipient households home energy costs. | Donations from customers of Florida Power and Light (FPL) and corporate donations. | The Fuel Fund is a supplement to the state's LIHEAP program. Households are assisted through the fuel fund only after their LIHEAP benefits are exhausted and they are referred to the Fuel Fund Program by the LIHEAP program staff. Resources are administered by the American Red Cross, Broward County Bureau of Children & Family Services, Miami-Dade Board of County Commissioners and the Salvation Army. |
| 6. | FLORIDA POWER & LIGHT <u>WEATHERIZATION PROGRAM FOR LOW INCOME CUSTOMERS</u> | FPL provides incentives to LIHEAP/WAP providers for measures such as attic insulation, duct leak test and repair, heating and air condition maintenance and air infiltration reduction. | Incentives (rebates) from Florida Power & Light Company. | The Weatherization Program for Low Income Customers is a supplement to the state's LIHEAP program. Resources are administered by the LIHEAP/WAP providers and Florida Power and Light Employees. |

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| | RESOURCE/BENEFIT | DESCRIPTION | SOURCE OF RESOURCE | INTEGRATION/COORDINATION |
|----|---|---|---|---|
| 7. | GULF POWER COMPANY <u>PROJECT SHARE</u> | Project Share is a program that allows customer to contribute to a fund to help the elderly, physically handicapped or financially troubled pay energy related bills. | Gulf Power customer contributions | The funds are administered by the Salvation Army through a cooperative effort with the Gulf Power Company. This program is a supplement to the state's LIHEAP program. |
| 8. | JACKSONVILLE ELECTRIC AUTHORITY <u>NEIGHBOR TO NEIGHBOR PROGRAM</u> | The Jacksonville Electric Authority (JEA), a municipal electric, water and sewer utility in Jacksonville, Florida has an established voluntary customer contribution fund to assist low income residential customers with utility bills. The fund known as Neighbor to Neighbor was approved by the Jacksonville City Council. The voluntary contributions are collected by JEA and others, passed through to the United Way and then to Catholic Charities to administer the funds to qualifying customers. Bill payment assistance is provided one time per year on an emergency basis. Customers are screened by case workers for situational and income qualification requirements. | Neighbor to Neighbor is funded primarily by JEA electric, water and sewer customers on a voluntary basis. Customers may enroll to make monthly voluntary contributions in the amount of their choice through additional payments to their monthly utility bills. In addition, JEA employees have the option of designating the portion of their choice in their United Way contributions. | Funds collected are transferred from the United Way from both customer and employee sources to Catholic Charities who serves as the agency for distribution of funds to customers in need of utility bill assistance. |
| 9. | CITY OF KISSIMMEE UTILITY AUTHORITY <u>GOOD NEIGHBORHOOD FUND</u> | These fuel funds are distributed to families in crisis (disconnected or in threat of disconnect) and in need of emergency energy assistance. | Donations by employees, customers and company contributions. | The funds are distributed by the Osceola County Council on Agency and are a supplement to the LIHEAP Program funds. |

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| | RESOURCE/BENEFIT | DESCRIPTION | SOURCE OF RESOURCE | INTEGRATION/COORDINATION |
|-----|---|---|--|--|
| 10. | CITY OF LAKE WORTH <u>SHARE TO CARE PROGRAM</u> | This program assists low income, financially needy City of Lake Worth Utility customers with help paying energy related bills. | Donations from City of Lake Worth Utility Customers. | The funds are administered by the Salvation Army of Lake Worth and are a supplement to the local LIHEAP program. |
| 11. | CITY OF LEESBURG UTILITIES <u>C.U.R.E. PROGRAM (CITIZENS UTILITY RELIEF EFFORT</u> | The City of Leesburg's C.U.R.E. program was created to assist eligible low income customers in crisis with utility bills. | Customer and corporate contributions. | These funds are distributed by the Lake Community Action Agency, Christian Social Services and the Christian Care Center and are a supplement to the LIHEAP Program. |
| 12. | CITY OF OCALA ELECTRIC UTILITIES <u>NEIGHBORS WHO CARE PROGRAM</u> | Ocala Electric Utility customers can make a one- time or monthly contribution on their utility bill to go towards assisting low-income customers who require emergency assistance in order to meet basic energy needs. | Ocala Electric Utility Customer Contributions. | Funds are distributed through coordination with Brother's Keeper, an agency of the United Way of Marion County. Outreach of the program to customers is through the company newsletter, bills stuffers, and website. The funds are a supplement to the LIHEAP Program. |
| 13. | ORLANDO UTILITIES COMMISSION <u>HOME FIX-UP</u> | The Orlando Utilities Commission will arrange for repairs to be made to a low income customers homes by a licensed, approved contractor to increase the energy efficiency of the home. Repairs may include attic insulation, weather stripping, duct leaks, flow restrictors and leak repair. The homes will be improved, making them more energy efficient, thus resulting in lower power bills. | Orlando Utilities Commission Corporate Donations. | Integration/Coordination is provided through the commission and several local home fix-up contractors. |

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| | RESOURCE/BENEFIT | DESCRIPTION | SOURCE OF RESOURCE | INTEGRATION/COORDINATION |
|-----|--|--|--|--|
| 14. | ORLANDO UTILITIES COMMISSION <u>PROJECT CARE</u> | <p>Project Care is a utility assistance fund that provides emergency monetary assistance to customers having trouble paying their monthly utility bill due to some unforeseen personal or family crisis, such as the unexpected loss of a job or sudden illness. It is not the intent of the program to pay long-term or chronic debt.</p> | <p>Resources for this program come from customer donations and occasional one-time gifts from the Orlando Utility Commission (OUC). Customer donations are matched 2 for 1 by the OUC.</p> | <p>Benefits are turned over to 2-1-1/Heart of Florida United Way, a local non-profit community assistance agency. This group provides the initial screening of clients and then refers them to a nearby agency such as the Salvation Army, Catholic Charities or the Community Service Center for case management. Resources are distributed based on initial qualification standards provided by OUC and secondary standards as determined by agency personnel. Project Care funds are a supplement and in addition to any available LIHEAP funds</p> |
| 15. | PROGRESS ENERGY <u>ENERGY NEIGHBOR FUND</u> | <p>These resources provide energy assistance payments to low-income families in dire financial circumstances.</p> | <p>Progress Energy customer and employee contributions in addition to Progress Energy corporate contributions.</p> | <p>The funds are distributed and administered by 39 social service agencies and are a supplement to the LIHEAP Program.</p> |

| | RESOURCE/BENEFIT | DESCRIPTION | SOURCE OF RESOURCE | INTEGRATION/COORDINATION |
|-----|---|---|--|---|
| 16. | SECO ENERGY <u>PENNIES FROM</u> | SECO Energy's Angel Fund is designed to help meet those needs in the community which might not be met through other means. These needs may include energy assistance for those in dire circumstances; emergency assistance related to home fire or other catastrophic event; fundraising efforts on behalf of individuals needing lifesaving medical treatment in SECO's service territory; support for local human service agencies experiencing funding difficulties. | Donations are made by SECO members through the Pennies from Heaven program (members sign up to have their monthly bill automatically rounded up to the nearest dollar); direct donations are made to the fund by members and non-members. One hundred percent of donations are used to make life better in the community. Any small administrative costs are absorbed by the Cooperative | Requests for energy assistance are administered through several area agencies (Lake Community Action Agency, Salvation Army, Citrus United Basket, United Way, etc); also SECO, because of extenuating circumstances brought to our attention by an employee, will apply a credit to a member's account (due to the limited nature of the money going into the fund, no member can receive this credit more than once in a given calendar year). Outreach is be provided by SECO through bill inserts to customers, SECO's website, emails, employees and partner agencies. These funds are a supplement to the LIHEAP Program. |
| 17. | TAMPA ELECTRIC COMPANY (TECO) <u>SHARE PROGRAM</u> | The purpose of this program is to communicate and coordinate with LIHEAP personnel to assist low-income customers in need of assistance with utility payments to deter service interruption. A community partner administers the program. Customer outreach is provided through Tampa Electric's web-site, email, bill inserts, community agencies/partners and employee referrals. | Tampa Electric Company customers and corporate donations. | Assistance is given based on standards set by the local administering agency and the Tampa Electric Company. These standards are consistent with the LIHEAP process. Funds are used only after LIHEAP funds are applied and/or depleted. Customers are referred to local agencies by LIHEAP program staff. |

STATE OF FLORIDA

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| | RESOURCE/BENEFIT | DESCRIPTION | SOURCE OF RESOURCE | INTEGRATION/COORDINATION |
|-------------------|---|---|---|---|
| 18. | CITY OF WINTER PARK <u>EMERGENCY UTILITY ASSISTANCE PROGRAM</u> | The City of Winter Park created this program to provide emergency assistance for utility customers experiencing a financial emergency and in need of assistance. | Winter Park Utility customer contributions. | All donations are collected by the City and disbursed to the Heart of Florida United Way program. Benefits are distributed based on the United Way and LIHEAP program standard application and qualifications. |
| 19. | CASH ASSISTANCE FROM LOCAL SOCIAL SERVICE AGENCIES | These funds provide energy crisis assistance benefits via cash payments to assist with LIHEAP eligible client's household home energy costs. LIHEAP clients are assisted directly. The Department of Community Affairs has documented leveraging agreements between LIHEAP agencies and community entities. | Contributions from local communities, churches and utilities, and local taxes and state grants. | Leveraging agreements involve routine referrals between the LIHEAP agency and the resource. Benefits will be distributed as described in the State of Florida's LIHEAP award agreement. In all cases, LIHEAP staff and staff assigned to the resource will communicate orally and/or in writing about the energy needs of specific, individual households. Some agencies will provide assistance only LIHEAP funds are exhausted. |
| SubGrantee | | Resource | | |
| 1. | Bay County Council on Aging, Inc. | Community Development/ State Housing Initiatives Program | | |
| 2. | Brevard County BCC | a. Brevard County General Revenue funds b. Local State Housing Initiatives Program (SHIP) program funds | | |
| 3. | Broward County BCC – Community Action Partnership | Broward County General Funds | | |
| 4. | Lee County Department of Human Services | Lee County General Revenue Funds | | |
| 5. | Manatee Opportunity Council, Inc | Community Foundation | | |
| 6. | Mid Florida Community Services, Inc | a. Babcock & More – discount service to WAP/LIHEAP clients for new refrigerators b. Florida Power & Light c. PascoFix Program d. Progress Energy Low Income Weatherization Assistance Program e. Hernando and Sumter County Fire Departments – Smoke alarms installed as a Weatherization program safety measure. | | |
| | | | | |

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| | | |
|-----|---|--|
| 7. | Northeast Florida Community Action Agency, Inc. | a. Catholic Charities b. Jacksonville Mental Health and Welfare Div. c. Barnabas Center d. Salvation Army e. Jewish Family Services f. Raiford Road Baptist Church g. His Hands Ministries h. Flagler County Human Services i. Flagler Count HOPE Network |
| 8. | Osceola County Council on Aging, Inc. | a. City of Kissimmee Utility customer contributions b. Progress Energy customer charitable contributions c. Orlando Utility Commission customer contributions d. United Way Family Emergency Fund |
| 9. | Pinellas County Urban League, Inc. | Progress Energy Corporate Donations |
| 10. | The Salvation Army in Florida | a. Florida Power and Light corporate contributions b. Florida Power and Light customer contributions c. Clay Electric Cooperative d. Tampa Electric Company e. Progress Energy |
| 11. | St Johns Housing Partnership | a. State Housing Initiatives Program (SHIP) b. St. Johns County Housing Rehab Program c. St. Johns County Neighborhood Housing Repair Prog. d. United Way e. Private Foundations and community donations f. Volunteer Services g. Clay Electric Cooperative h. Tampa Electric Company i. Progress Energy |
| 12. | Volusia County Council | Volusia County General Revenue |

ADDITIONAL CERTIFICATIONS AND REQUIREMENTS

Attached are additional certifications required as follows:

- Lobbying certification, which must be filed by all States and territories. If applicable, Form LLL, which discloses lobbying payments, must be submitted. (**Tribes and tribal organizations are EXEMPT**)
- Debarment and suspension certification, which must be filed by all grantees.
- Drug-free workplace requirement certification, which must be filed by all grantees, unless the grantee has filed a statewide certification with the Department of Health and Human Services.

STATES ONLY: If you have filed a statewide certification for the drug-free workplace requirement, please check here: X

- One of the new requirements included in the 1994 reauthorization of the statute is that grantees must include in their annual application for funds a report on the number and income levels of households applying for and receiving LIHEAP assistance, and on the number of recipient households that have members who are elderly, disabled, or young children.

All Tribes and those territories with allotments of less than \$200,000 need only submit data on the number of households served by each component (heating, cooling, weatherization and crisis). The approval for the collection of information contained in the LIHEAP Household Report is covered by OMB approval number 0970-0060.

- Though not a part of this application, the report on funds to be carried over or available for reallocation as required by section 2607(a) for the preceding year must be submitted by August 1 of each year. A grant award for the current fiscal year may not be made until the carryover/reallocation report is received. The approval for the collection of information contained in the **LIHEAP Carryover and Reallocation Report** is covered by OMB approval number 0970-0106.

**CERTIFICATION REGARDING LOBBYING
DEPARTMENT OF HEALTH AND HUMAN SERVICES
ADMINISTRATION FOR CHILDREN AND FAMILIES**

Certification for Contracts, Grants, Loans and Cooperative Agreements

The undersigned certifies, to the best of his or her knowledge and belief, that:

- (1) No Federal appropriated funds have been paid or will be paid by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.
- (2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions.
- (3) The undersigned shall require that the language of this certification be included in the award documents for all sub-awards at all tiers (including subcontracts, sub-grants, and contracts under grants, loans, and cooperative agreements) and that all sub-recipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by Section 1352, Title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

Statement for Loan Guarantees and Loan Insurance

The undersigned states, to the best of his or her knowledge and belief, that:

If any funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this commitment providing for the United States to insure or guarantee a loan, the undersigned shall complete and submit Standard Form -LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions.

Thomas G. Pelham
Thomas G. Pelham
Secretary
Department of Community Affairs

7-22-08
Date

Low-Income Home Energy Assistance Program FY 2009

Certification Regarding Debarment, Suspension, and Other Responsibility Matters - Primary Covered Transactions**Instructions for Certification**

1. By signing and submitting this proposal, the prospective primary participant is providing the certification set out below.
2. The inability of a person to provide the certification required below will not necessarily result in denial of participation in this covered transaction. If necessary, the prospective participant shall submit an explanation of why it cannot provide the certification. The certification or explanation will be considered in connection with the Department of Health and Human Services' (HHS) determination whether to enter into this transaction. However, failure of the prospective primary participant to furnish a certification or explanation shall disqualify such person from participation in this transaction.
3. The certification in this clause is a material representation of fact upon which reliance was placed when HHS determined that the prospective primary participant learns that its certification was erroneous when submitted or has become erroneous by reason of changed circumstances.
4. The prospective primary participant shall provide immediate written notice to the HHS agency to whom this proposal is submitted if at any time the prospective primary participant learns that its certification was erroneous when submitted or has become erroneous by reason of changed circumstances.
5. The terms "covered transaction," "debarred," "suspended," "ineligible," "lower tier covered transaction," "participant," "person," "primary covered transaction," "principal," "proposal," and "voluntarily excluded," as used in this clause, have the meanings set out in the Definitions and Coverage sections of the rules implementing Executive Order 12549: 45 CFR Part 76. See the attached definitions.
6. The prospective primary participant agrees by submitting this proposal that, should the proposed covered transaction be entered into, it shall not knowingly enter into any lower tier covered transaction with a person who is debarred, suspended, declared ineligible, or voluntarily excluded from participation in this covered transaction, unless authorized by HHS.
7. The prospective primary participant further agrees by submitting this proposal that it will include the clause titled "Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion - Lower Tier Covered Transactions," provided by HHS, without modification, in all lower tier covered transactions and in all solicitations for lower tier covered transactions.
8. A participant in a covered transaction may rely upon a certification of a prospective participant in a lower tier covered transaction that it is not debarred, suspended, ineligible, or voluntarily excluded from the covered transaction, unless it knows that the certification is erroneous. A participant may decide the method and frequency by which it determines the eligibility of its principals. Each participant may, but is not required to, check the Non-procurement List (of excluded parties).
9. Nothing contained in the foregoing shall be construed to require establishment of a system of a system of records in order to render in good faith the certification required by this clause. The knowledge and information of a participant is not required to exceed that which is normally possessed by as prudent person in the ordinary course of business dealings.

10. Except for transactions authorized under paragraph 6 of these instructions, if a participant in a covered transaction knowingly enters into a lower tier covered transaction with a person who is suspended, debarred, ineligible, or voluntarily excluded from participation in this transaction, in addition to other remedies available to the Federal Government, HHS may terminate this transaction for cause or default.

Certification Regarding Debarment, Suspension, and Other Responsibility Matters - Primary Covered Transactions

(1) The prospective primary participant certifies to the best of its knowledge and belief, that it and its principals:

- (a) are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency;
- (b) have not within a three-year period preceding this proposal been convicted of or had a civil judgment rendered against them for commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (Federal, State or local) transaction or contract under public transaction; violation of Federal or State antitrust statutes or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property;
- (c) are not presently indicted for otherwise criminally or civilly charged by a governmental entity (Federal, State or local) with commission of any of the offenses enumerated in paragraph (1) (b) of this certification; and
- (d) have not within a three-year period preceding this application/proposal had one or more public transactions (Federal, State or local) terminated for cause or default.

(2) Where the prospective primary participant is unable to certify to any of the statements in this certification, such prospective participant shall attach an explanation to this proposal.

Grant No. FY 2009 Low Income Home Energy Assistance Program

Thomas G. Pelham
Thomas G. Pelham
Secretary
Department of Community Affairs

7-22-08
Date

DRUG FREE WORKPLACE

**U.S. Department of Health and Human Services
Certification Regarding Drug-Free Workplace Requirements
Grantees Other Than Individuals**

By signing and/or submitting this application or grant agreement, the grantee is providing the certification set out below.

This certification is required by regulations implementing the Drug-Free Workplace Act of 1988, 45 CFR Part 76, Subpart F. The regulations, published in the May 25, 1990 Federal Register, require certification by grantees that they will maintain a drug-free workplace. The certification set out below is a material representation of fact upon which reliance will be placed when the Department of Health and Human Services (HHS) determines to award the grant. If it is later determined that the grantee knowingly rendered a false certification, or otherwise violates the requirements of the Drug-Free Workplace Act, HHS, in addition to any other remedies available to the Federal Government, may take action authorized under the Drug-Free Workplace Act. False certification or violation of the certification shall be grounds for suspension of payments, suspension or termination of grants, or government-wide suspension or debarment.

Workplaces under grants, for grantees other than individuals, need not be identified on the certification. If known, they may be identified in the grant application. If the grantee does not identify the workplaces at the time of application, or upon award, if there is no application, the grantee must keep the identity of the workplace(s) on file in its office and make the information available for Federal inspection. Failure to identify all known workplaces constitutes a violation of the grantee's drug-free workplace requirements.

Workplace identifications must include the actual address of buildings (or parts of buildings) or other sites where work under the grant takes place. Categorical descriptions may be used (e.g., all vehicles of a mass transit authority or State highway department while in operation, State employees in each local unemployment office, performers in concert halls or radio studios.)

If the workplace identified to HHS changes during the performance of the grant, the grantee shall inform the agency of the change(s), if it previously identified the workplaces in question (see above).

Definitions of terms in the Non-procurement Suspension of Debarment common rule and Drug-Free Workplace common rule apply to this certification. Grantees' attention is called, in particular, to the following definitions from these rules:

"Controlled substance" means a controlled substance in Schedules I through V of the Controlled Substance Act (21 USC 812) and as further defined by regulations (21 CFR 1308.11 through 1308.15).

"Conviction" means a finding of guilt (including a plea of nolo contendere) or imposition of sentence, or both, by any judicial body charged with the responsibility to determine violations of the Federal or State criminal drug statutes;

"Criminal drug statute" means a Federal criminal statute involving the manufacture, distribution, dispensing, use, or possession of any controlled substance;

"Employee" means the employee of a grantee directly engaged in the performance of work under a grant, including: (i) All "direct charge" employees; (ii) all "indirect charge" employees unless their impact

or involvement is insignificant to the performance of the grant; and, (iii) temporary personnel and consultants who are directly engaged in the performance of work under the grant and who are on the grantee's payroll. This definition does not include workers not on the payroll of the grantee (e.g., volunteers, even if used to meet a matching requirement; consultants or independent contractors not on the grantee's payroll; or employees of subrecipients or subcontractors in covered workplaces).

The grantee certifies that it will or will continue to provide a drug-free workplace by:

- (a) Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensation, possession or use of a controlled substance is prohibited in the grantee's workplace and specifying the actions that will be taken against employees for violation of such prohibition;
- (b) Establishing an ongoing drug-free awareness program to inform employees about:
 - (1) The dangers of drug abuse in the workplace;
 - (2) The grantee's policy of maintaining a drug-free workplace;
 - (3) Any available drug counseling, rehabilitation, and employee assistance programs; and
 - (4) The penalties that may be imposed upon employees for drug abuse violations occurring in the workplace;
- (c) Making it a requirement that each employee to be engaged in the performance of the grant be given a copy of the statement required by paragraph (a);
- (d) Notifying the employee in the statement required by paragraph (a) that, as a condition of employment under the grant, the employee will:
 - (1) Abide by the terms of the statement; and,
 - (2) Notify the employer in writing of his or her conviction for a violation of a criminal drug statute occurring in the workplace no later than five calendar days after such conviction;
- (e) Notifying the agency in writing, within ten calendar days after receiving notice under subparagraph (d)(2) from an employee or otherwise receiving actual notice of such conviction. Employers of convicted employees must provide notice, including position title, to every grant officer or other designee on whose grant activity the convicted employee was working, unless the Federal agency has designated a central point for the receipt of such notices. Notice shall include the identification numbers(s) of each affected grant;
- (f) Taking one of the following actions, within 30 calendar days of receiving notice under subparagraph (d)(2), with respect to any employee who is so convicted:
 - (1) Taking appropriate personnel action against such an employee, up to and including termination, consistent with the requirements of the Rehabilitation Act of 1973, as amended; or,
 - (2) Requiring such employee to participate satisfactorily in a drug abuse assistance or rehabilitation program approved for such purposes by a Federal, State, or local health, law enforcement, or other appropriate agency;
- (g) Making a good faith effort to continue to maintain a drug-free workplace through implementation of paragraphs (a), (b), (c), (d), (e) and (f).

The grantee may insert in the space provided below the site(s) for the performance of work done in connection with the specific grant (use attachments, if needed):

Place of Performance (Street address, City, County, State, ZIP Code)

Check X if there are workplaces on file that are not identified here.

Thomas G. Pelham

Thomas G. Pelham

Secretary

Department of Community Affairs

7-22-08

Date

Low-Income Home Energy Assistance Program FY 2009

ATTACHMENT A

**LIHEAP
MATRIX OF HOME ENERGY BENEFITS
AND
POVERTY LEVELS**

FY 2008-2009

LOW-INCOME HOME ENERGY ASSISTANCE PROGRAM PAYMENT MATRIX
HOME ENERGY BENEFITS¹ AND POVERTY LEVELS
BY HOUSEHOLD SIZE AND INCOME
HOUSEHOLD INCOME IN DOLLARS PER YEAR

| NUMBER OF PEOPLE IN HOUSEHOLD | 50% of Poverty or Less | Over 50% of Poverty but Less than 75% | At least 75% but no more than 100% Poverty | Over 100% but no more than 125% Poverty | Over 100% but no more than 150% Poverty | Over 125% but no more than 150% Poverty |
|---|------------------------------|---|--|---|---|---|
| | | | | | | Annual Income at Least but No Greater Than |
| 1 | \$5,200 | \$5,201 | \$7,799 | \$7,800 | \$10,400 | \$10,401 |
| 2 | \$7,000 | \$7,001 | \$10,499 | \$10,500 | \$14,000 | \$17,500 |
| 3 | \$8,800 | \$8,801 | \$13,199 | \$13,200 | \$17,600 | \$22,000 |
| 4 | \$10,600 | \$10,601 | \$15,899 | \$15,900 | \$21,200 | \$26,500 |
| 5 | \$12,400 | \$12,401 | \$18,599 | \$18,600 | \$24,800 | \$31,000 |
| 6 | \$14,200 | \$14,201 | \$21,299 | \$21,300 | \$28,400 | \$35,500 |
| 7 | \$16,000 | \$16,001 | \$23,999 | \$24,000 | \$32,000 | \$40,000 |
| 8 | \$17,800 | \$17,801 | \$26,699 | \$26,700 | \$35,600 | \$44,500 |
| 9 | \$19,600 | \$19,601 | \$29,399 | \$29,400 | \$39,200 | \$49,000 |
| 10 | \$21,400 | \$21,401 | \$32,099 | \$32,100 | \$42,800 | \$53,500 |
| 11 | \$23,200 | \$23,201 | \$34,799 | \$34,800 | \$46,400 | \$58,000 |
| 12 | \$25,000 | \$25,001 | \$37,499 | \$37,500 | \$50,000 | \$62,500 |
| 13 | \$26,800 | \$26,801 | \$40,199 | \$40,200 | \$53,600 | \$67,000 |
| 14 | \$28,600 | \$28,601 | \$42,899 | \$42,900 | \$57,200 | \$71,500 |
| 15 | \$30,400 | \$30,401 | \$45,599 | \$45,600 | \$60,800 | \$76,000 |
| 16 | \$32,200 | \$32,201 | \$48,299 | \$48,300 | \$64,400 | \$80,500 |
| 17 | \$34,000 | \$34,001 | \$50,999 | \$51,000 | \$68,000 | \$85,000 |
| 18 | \$35,800 | \$35,801 | \$53,699 | \$53,700 | \$71,600 | \$89,500 |
| 19 | \$37,600 | \$37,601 | \$56,399 | \$56,400 | \$75,200 | \$94,000 |
| 20 | \$39,400 | \$39,401 | \$59,099 | \$59,100 | \$78,800 | \$98,500 |
| LIHEAP HOME ENERGY BENEFIT ¹ | | \$200 | \$175 | \$150 | \$125 | \$100 |

¹ These benefit levels are effective January 23, 2008

ATTACHMENT B

NOTICE OF PUBLIC HEARING

FLORIDA DEPARTMENT OF COMMUNITY AFFAIRS
NOTICE OF A PUBLIC HEARING ON THE
LOW-INCOME HOME ENERGY ASSISTANCE PROGRAM
STATE ADMINISTRATIVE PLAN FOR FFY 2009

The Department of Community Affairs announces a public hearing to receive input from all interested parties on the Low-Income Home Energy Assistance Program (LIHEAP) State Administrative Plan for federal fiscal year (FFY) 2009 to which all interested parties are invited.

PUBLIC HEARING ON THE LIHEAP STATE ADMINISTRATIVE PLAN FOR FFY 2009

DATE: Tuesday, July 15, 2008

TIME: 9:00 a.m. to 10:00 a.m.

LOCATION: Florida Department of Community Affairs
2555 Shumard Oak Boulevard
Conference Room 250L
Tallahassee, Florida 32399-2100
Telephone (850) 488-7541

PURPOSE: To obtain input and recommendations from the public and interested parties concerning the LIHEAP State Administrative Plan for FFY 2009. This plan will be submitted to the United States Department of Health and Human Services. The plan is required annually in order for the state to receive LIHEAP funds.

A copy of the state plan and agenda may be obtained by writing to the Department of Community Affairs, Susan Lawrence, Planner IV, the Sadowski Building, 2555 Shumard Oak Boulevard, Tallahassee, Florida 32399-2100, by telephoning (850) 488-7541, by fax at (850) 488-2488 or by appearing in person at the agency headquarters.

APPEALS INFORMATION: If a person decides to appeal any decision of the Department of Community Affairs with respect to any matter considered at this public hearing, he or she will need a record of the proceeding. For such purposes he or she may need to ensure that a record of the proceeding is made, which includes the testimony and evidence upon which the appeal is to be made.

Any person requiring a special accommodation at this public hearing because of a disability or physical impairment should contact the community assistance section at (850) 488-7541 at least five calendar days prior to the hearing. If you are hearing impaired, please contact the Department of Community Affairs using the Florida Dual Party Relay System which can be reached at 1 (800) 955-8770 (voice) and 1 (800) 955-8771 (TDD).

ATTACHMENT C

**LIHEAP ESTIMATED HOUSEHOLD REPORT
FOR
FFY 2008**

Grantee Name: State of Florida

Contact Person Hilda Frazier

Phone: (850) 922-1834

Date: 6/27/2008

The LI/HEAP Household Report--Long Format is for use by the 50 States, District of Columbia, and insular areas with annual LI/HEAP allotments of \$200,000 or more. This Federal Report provides data on recipient and applicant households for Federal Fiscal Year (FFY) 200, the period of October 1, 2007 - September 30, 2008. The Report consists of the following sections: (1) Recommended Long Format Assisted Households and (2) Recommended Format for LI/HEAP Applicant Households. Data on assisted households are included in the Department's annual LI/HEAP Report to Congress. The data measuring targeting performance under the Government Performance and Results Act of 1993. As the reported data are aggregated, the information in this report is not considered to be confidential.

There are two types of data: (1) required data which must be reported under the LI/HEAP statute and (2) requested data which are optional, in response to House Report 103-483 and Senate Report 103-103 LI/HEAP Household Report--Long Format (the Excel file name is *hspislist.xls*) and the instructions on completing the Report (the Word file name is *hspipins.doc*) can be downloaded at the Office of Comm LI/HEAP web site at: www.acf.hhs.gov/programs/liheapforms.htm#HREPORT. The spreadsheet is page protected in order to keep the format uniform. The items requiring a response are not page protected other areas of the spreadsheet can not be modified. Each total will be calculated automatically for each type of assistance and applicant households can not be entered. For example, the number of assisted and applicant households can not be entered. Each total will be calculated automatically for each type of assistance and applicant households can not be entered.

Do the data below include estimated figures?

 Yes No

Mark "X" in the second column for each type of assistance that has at least one estimated data entry

1. RECOMMENDED LONG FORMAT FOR LI/HEAP ASSISTED HOUSEHOLDS

REQUIRED DATA

| Type of assistance | Mark "X" to indicate estimated | Number of assisted households | 2008 HHS Poverty Guideline interval, based on gross income and household size | | | At least one member who is 60 years or older | At least one member who is 5 years or under | At least one member who is 2 years or under | At least one member who is 3 years through 5 years |
|--------------------------|--------------------------------|-------------------------------|---|------------------|-------------------|--|---|---|--|
| | | | Under 75% poverty | 75%-100% poverty | 101%-125% poverty | | | | |
| Heating | X | 20,184 | 9,519 | 5,750 | 2,955 | 1,859 | 101 | 6,580 | 5,389 |
| Cooling | X | 37,859 | 17,800 | 11,978 | 5,166 | 2,885 | 30 | 13,510 | 8,700 |
| Winter/year round crisis | X | 20,216 | 9,325 | 5,061 | 3,258 | 2,283 | 299 | 7,258 | 8,253 |
| Summer crisis | X | 31,575 | 15,131 | 8,074 | 4,812 | 3,340 | 218 | 6,459 | 8,498 |
| Other crisis (Disaster) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Weatherization | X | 1,303 | 1,288 | 11 | 4 | 0 | 0 | 939 | 782 |
| | | | | | | | | 221 | 103 |
| | | | | | | | | | 134 |

2. RECOMMENDED FORMAT FOR LI/HEAP APPLICANT HOUSEHOLDS (regardless of whether assisted)

REQUIRED DATA

| Type of assistance | Mark "X" to indicate estimated data | Number of applicant households | 2008 HHS Poverty Guideline interval, based on gross income and household size | | | Over 150% poverty | Income data unavailable | |
|--------------------------|-------------------------------------|--------------------------------|---|------------------|-------------------|-------------------|-------------------------|-----|
| | | | Under 75% poverty | 75%-100% poverty | 101%-125% poverty | | | |
| Heating | X | 22,505 | 10,192 | 6,153 | 3,174 | 2,002 | 664 | 320 |
| Cooling | X | 40,071 | 18,209 | 12,302 | 5,333 | 2,866 | 899 | 462 |
| Winter/year round crisis | X | 21,606 | 9,636 | 5,222 | 3,367 | 2,364 | 510 | 507 |
| Summer crisis | X | 32,503 | 15,159 | 8,119 | 4,882 | 3,351 | 407 | 585 |
| Other crisis (Disaster) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Weatherization | X | 2,659 | 623 | 512 | 786 | 612 | 88 | 38 |

Note: Include any notes below for section 1 or 2 (indicate which section, type of assistance, and item the note is referencing):

ATTACHMENT D

**SAMPLE WEATHER RELATED/SUPPLY SHORTAGE
EMERGENCY ASSISTANCE DIRECTIVES**

SAMPLE
FLORIDA DEPARTMENT OF COMMUNITY AFFAIRS
LOW-INCOME HOME ENERGY ASSISTANCE PROGRAM (LIHEAP)
WEATHER-RELATED/SUPPLY-SHORTAGE ASSISTANCE
PROGRAM DIRECTIVES

PROPOSE: The purpose of these funds is to assist eligible low-income households in crisis due to weather-related emergencies

- 1. Applicant must:**
 - # Have a total household income at or below 150 percent of the current federal poverty income guidelines;
 - # Provide current proof of income or in extreme situations a self-declaration of income;
 - # Provide proof of outstanding energy obligation, and complete an application.
 - # The person must *currently* be residing in the county in which they request services. This includes evacuees who are temporary residents.
 - # Document that they were affected either directly or indirectly by weather related events during the period of the contract.
- 2. Benefit Limits**
 - # Maximum of \$1,000 in benefits per household. This includes the total cost of all benefits listed in item 3 below.
 - # Benefits received under Weather-related/Supply Shortage, are in addition to any other LIHEAP benefits received and do not effect the client's eligibility for Home Energy or Crisis benefits under the program.
- 3. Benefits Allowable**
 - # Assistance necessary to restore or prevent the imminent loss of home power, including deposits, late fees, delinquent payments and reconnect fees. Arrearages may be paid to an out-of-state vendor with whom the agency does not have a vendor agreement if this is necessary to assure that the energy services are connected or continue at the local address.
 - # For replacement or repairs to air conditioning equipment or to restore power not covered by insurance or Federal Emergency Management Agency (FEMA) funds. The following may be paid for with these funds to replace or repair:
 - ❖ Building electrical wiring or inspection.
 - ❖ Utility box replacement.
 - ❖ Repair or replacement of insulation.
 - ❖ Contractors'/subcontractors' cost to repair electrical wiring, gas lines and insulation.
 - ❖ Other fees required to assure resumption of energy services.
- 4. Benefit Conditions**
 - # The agency must pay vendors and contractors directly. Clients may not be paid or reimbursed directly. In extreme circumstances, two-party checks between the client and vendor may be issued.
 - # Purchases and/or repairs:
 - ❖ All equipment purchased or installed must meet the Underwriter Laboratory (UL) listings and local codes.
 - ❖ A licensed contractor must conduct all repair or replacement.
 - ❖ The agency must establish a **written** policy for determining the conditions under which an applicant is eligible based on need for the replacement and/or repair of cooling or heating equipment. Preference must be given to households containing elderly, young children, and persons with disabilities.
 - ❖ Equipment and repairs should be purchased in a manner to obtain the best possible product and price.
 - ❖ Repairs to rental housing may only be done with the written consent of the landlord. A sample agreement is enclosed.
 - ❖ Repairs should be coordinated with the local Weatherization Assistance Program whenever possible to take advantage of their expertise and to leverage resources wherever feasible.